

March 17, 2010

RE: Our Soldiers Speak, Inc.
Confirmation of Corporate Existence
IRC § 501(c)(3) Status

To Whom It May Concern:

I am writing as legal counsel to Our Soldiers Speak, Inc. in order to confirm its corporate existence and its pending status as a federally recognized nonprofit 501(c)(3) organization.


This is to confirm that Our Soldiers Speak, Inc., was incorporated on February 9, 2010 as a nonprofit, non-stock corporation under the General Corporation Law of the State of Delaware. The organization is currently in the process of obtaining recognition of tax-exempt status under section 501(c)(3) of the Internal Revenue Code. Our Soldiers Speak, Inc., is organized exclusively for charitable, educational, and cultural purposes recognized under section 501(c)(3), and it is therefore fully expected that the organization will receive tax exemption.

We anticipate completing and filing the organization's Application for Tax-Exempt Status in approximately one month. Once it has been submitted to the IRS for review, we expect Our Soldiers Speak, Inc. will receive tax-exempt status under section 501(c)(3) of the Internal Revenue Code within three to six months.

While awaiting the IRS determination, Our Soldiers Speak, Inc. may conduct operations and accept funds from members of the general public and other entities interested in supporting its charitable goals. However, donations to Our Soldiers Speak, Inc. will not be considered tax-deductible as charitable contributions until the organization receives tax-exempt status from the IRS. Once the organization receives tax-exempt status, contributions will be deductible retroactive to its date of incorporation, February 9, 2010.

Please do not hesitate to contact me if you have any questions about the status of the organization.

Sincerely,



Jeffrey M. Hurwit, Attorney
JMH:dh